

**LICENSED TO KILL, INC.  
ANNUAL MEETING OF STOCKHOLDERS**

**Wednesday, April 28, 2004, at 12:00 pm**

**AGENDA**

1. *Call to Order*
2. *Business Presentation*
3. *Questions and Comments*
4. *Business of the Meeting:*
  1. Election of Directors
  2. Selection of Independent Auditors
  3. Stockholder Proposal 1 – Ways of more adequately warning pregnant women
  4. Stockholder Proposal 2 – Hire a third party agent to get more of our product being used in Hollywood films
  5. Stockholder Proposal 3 – Political disclosure resolution
  6. Stockholder Proposal 4 – Commission a study on which countries in Africa, Asia, Latin America, and Eastern/Central Europe would be friendliest to our overseas expansion and offer best access to the next generation of smokers
  7. Stockholder Proposal 5 – Cease promoting light and ultralight brands
  8. Stockholder Proposal 6 – Hire a lobbyist to look into tax breaks from the Commonwealth of Virginia, similar to those granted Altria.
5. *Report of the Inspectors of Election*
6. *Concluding Remarks*
7. *Adjournment*